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MAYER BROWN R E

May 12, 2005

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Re:

Schwarz Pharma AG (File No. 82-4406)

## By UPS

Dear Sir or Madam:

Enclosed herewith is the following document, furnished on behalf of Schwarz Pharma AG (File No. 82-4406) (the "Company"), pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

1. Press Release, dated May 6, 2005.

This information is being furnished under paragraph (b)(1)(iii) of Rule 12g3-2, with the understanding that such information will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that the Company is subject to the Securities Exchange Act of 1934.

Please do not hesitate to contact me at 212-506-2604 in connection with this matter. Thank you for your assistance.

Encl

cc:

Sylvia Heitzer Schwarz Pharma AG Philip O. Brandes Reb D. Wheeler

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## **NEWS**



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File No: 82-4406

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Date:	May 6, 2005	

## SCHWARZ PHARMA Confident in its Legal Position Concerning Fesoterodine

SCHWARZ PHARMA states a law suit was filed by Pfizer Health AB and Pharmacia Limited in the High Court of England and Wales, claiming patent infringement relating to SCHWARZ PHARMA's fesoterodine.

SCHWARZ PHARMA is confident in its legal position and will vigorously defend its intellectual property.

SCHWARZ PHARMA is developing the anti-muscarinic agent fesoterodine for the treatment of overactive bladder syndrome and urinary urge incontinence. Last month, the Company successfully completed phase III clinical trials.

All SCHWARZ PHARMA press releases are distributed by e-mail at the same time they become available on the website. Please go to <a href="https://www.schwarzpharma.com">www.schwarzpharma.com</a>, press room, news subscription to register online, change your selection or discontinue this service.

SCHWARZ PHARMA AG (headquartered in Monheim, Germany) develops and markets innovative drugs for unmet medical needs with focus on neurology, urclogy and cardiovascular diseases. The company is investing in development projects targeting diseases such as Parkinson's disease, Restless Legs Syndrome, epilepsy, neuropathic pain and overactive bladder syndrome. The company has a strong international presence with subsidiaries in Europe, USA and Asia. Shares of SCHWARZ PHARMA AG are traded on the Frankfurt and Duesseldorf stock exchanges.

For more information, please see our website: www.schwarzpharma.com Corporate Communications: Antje Witte, Tel: +49 2173 48 1866; Bettina Hörstke, Tel.: +49 2173 48 2329

This press release contains forward-looking statements based on current plans, estimates and beliefs of the management of SCHWARZ PHARMA AG. Such statements are subject to risks and uncertainties that may cause actual results to be materially different from those that may be implied by such forward-looking statements contained in this press release. Important factors that could result in such differences include: changes in general economic, business and competitive conditions, effects of future judicial decisions, changes in regulation affecting SCHWARZ PHARMA AG, exchange rate fluctuations and hiring and retention of its employees.